A Techno-Feminist Perspective on the Free/Libre Open Source Software Development

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Abstract:

In this paper, I discuss the potential of free/libre open source software (FLOSS) in terms of empowering women and minority users in computing compared with other proprietary software, and how the current status of women and minority users in the FLOSS development can be improved through engaging in the process of the FLOSS development. Though taking a "techno-feminist" perspective (Wajcman 2004), I am not going to simplify the gender issue in the FLOSS community to the level of a fight between men and women. Staying away from such a reductionism, the issues I attempt to address include not only the inequality that women face in computing, but also other inequalities that other users face mainly emerging from the power relationships between expert and lay (namely, developer and user) in software design. Instead of splitting women and men in the FLOSS development, this analysis helps motivate both men and women to work together, reduce the gender gap, and improve the disadvantaged statuses of women and a wider users community in the FLOSS development. I also provide three examples on how both women and men are encouraged to become mobile grassroots IT workers supporting organisations and individuals with advises on technology with non-technical language, rather than just fixing problems.

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0. Forward

A hatred email titled 'Death to Women's Rights' appeared on the [Debian-women] mailing list

on 18 June 2005. In this email, a man said how much he despised women because women usually complain there is no enough women in male-dominated but successful fields. This certainly was not the first time that [Debian-women] was flamed by this kind of message. Messages looking for female mates, messages discouraging women liberty/rights/freedom movement appear often on the list even with filtering software or ban applied. This kind of message demonstrates the unfriendly environment women usually face in the on-line free/libre open source software (FLOSS) world, let alone the equally unfriendly environment that women encounter off-line in the wider society (e.g. the forced marriages many Turkish

women faced as described in a story in Guardian on August 1, 2005¹). However, by taking this hatred message as an example, I do not suggest that all men in the FLOSS world are that ignorant. Instead of generalising the fact that women in computing and in FLOSS are discriminated, hated and rejected by men, I have to say that there are also quite a few sympathetic male developers constantly providing mutual help for their female counterparts. In order not to fall into the gender stereotype between men and women when coming across to the gender issue, I feel that we have to go a step beyond the number that just showing the percentage of women participating in the FLOSS development or in the IT industry. We all know that there are comparably few women involved in the FLOSS development or computing. But why is this and what can we do with this number? The important thing is not only to find out how to create a welcome environment for women to join the FLOSS development, but also to come up with a better way of encouraging both sexes to collaborate with each other.

To do so, we have to find out the reason for the problem and tackle it. I will start from how FLOSS can make a difference for today's information society, and present some successful stories of implementing FLOSS in developing countries and rural areas to empower women and the minority. And then I will discuss the problem of including more women and the minority in the FLOSS development through deconstructing the myth the programming skill.

1. How can FLOSS make a difference?

FLOSS allows users to run, copy, distribute, study, change and improve the software. The essential element of FLOSS is 'freedom'. The cheaper cost of purchasing/acquiring (and the very often misunderstood 'gratis') is just a side value. FLOSS is a matter of 'liberty', not 'price'. Having source code made available to the public, interested users or developers can study and understand how the software is written, and if competent, they can change and improve it as well. In other words, apart from serving as an alternative choice for consumers, FLOSS helps open up the black box of software technologies, facilitate the practice of participatory design, and provide an opportunity of breaking down the hierarchy of professional knowledge. And this could lead to improved security and usability because users can

¹ http://books.guardian.co.uk/news/articles/0,6109,1540136,00.html

configure software to fulfill their local requirements, and secure against vandalism, user errors and virus attacks.

Because of these opportunities, FLOSS has been adopted and implemented in several developing countries and rural areas. Several European governments and companies have also gradually switched from costly operating systems made by Microsoft and others to FLOSS-based operating systems, like Linux (e.g. Munich, Barcelona, Bergen, Paris, and Deutsch Bahn) (Blau 2004; IBNNews 2004; Kerner 2004; ZDNet UK 2004; McCarthy 2005). Believing that FLOSS serves as better technological tools to bridge the digital divide, Brazil, for example, has also required any company or research institute that receives government financing to develop software to license their work under FLOSS licences, meaning the underlying software code must be free to all (Benson 2005). In the wave of localisation and

customisation, a group of volunteers in India has started the IndLinux² project to create a

Linux distribution that supports Indian Languages at all levels. The Simputer³, a low cost portable alternative to PCs, has made the benefits of ICT reach the common people in India. These examples are just a few out of the many ongoing projects around the world. They demonstrate that FLOSS provides a better basis for more widespread access to ICT, more effective uses and a much stronger platform for long-term growth and development compared with scaled-down versions of proprietary software.

2. The myth of programming skill and knowledge

However, such FLOSS-based technologies meant to be used widely and to empower users have not yet engaged with a diverse range of people in the development and implementation yet. So far, the freedom of FLOSS seems to be enjoyed only by those who are capable of manipulating the technologies. We see imbalanced population distributions in the FLOSS-based knowledge demography, and the unbalanced gender distribution is amongst those top ones. We see a strong programming culture in the FLOSS development and implementation nowadays - if one does not programme, s/he seems to be left out of the FLOSS movement. In other words, instead of breaking down the hierarchy of professional knowledge, a new boundary and barrier of accessing ICT knowledge seems to be established. Abbreviations

such as 'RTFSC' (Read The Fucking⁴ Source Code) or 'RTFM' (Read The Fucking Manual) shows how strong this hegemony of software knowledge is. This worship on programming knowledge is the point I would like to strengthen here, which causes the gender inequality in

² http://www.indlinux.org

³ http://www.simputer.org

⁴ To show politeness, the word 'fucking' now usually is replaced with the word 'fine' or hidden in the abbreviations. But the meaning and the way it is used does not change.

FLOSS along with many other reasons (see my other contribution in this volume; Henson 2002).

To be involved in the FLOSS development, one needs not to be a programmer (see Rye 2004); one could write documentation, report or triage bugs, improve graphic or text content, translate/localise, submit feature-requests, or teach how to use FLOSS. These activities are equally important to programming in the software innovation process because software is not ready to use just as it is written. It needs many efforts to make it user-friendly, implement it in different contexts, and to maintain it overtime (Levesque 2004). To make FLOSS successful, we need not only Richard Stallman or Linus Torvalds, but also a great amount of volunteers reporting and fixing bugs, writing documentation, and more importantly, teach users how to use OpenOffice.org and Mozilla Firefox browser. When thinking of an approach of including more women and improving the representation of women in FLOSS, these activities can be considered as essential.

Saying that we should start encouraging women to participate in these activities does not imply that women are not good at programming. Not at all! There is no genuine biological difference between men and women in programming. Given the history and the cultural and educational backgrounds, perhaps many women nowadays may not have strong programming experience, thus we need an alternative way of including women in FLOSS. But more importantly, it is because neither are these activities (e.g. documentation and localisation) subordinate to programming, nor are they peripheral in any case, we need to encourage women and other minority user groups to participate in these activities in the FLOSS development.

These efforts on documentation and localisation (including translation) are so important that they are the keys to opening up the black box of the software technologies and allowing more people (regardless of gender, class, race and disability) to participate in the FLOSS development. While some people try to degrade the skill of writing documentation or translation, an experienced female FLOSS user, Patricia Jung, emphasised the importance and challenge of writing documentation on the Debian-women mailing list, that

Documentation can be a means of quality insurance, and this power is far too seldom used, not only in Open Source development. The people who write the best code I know write documentation alongside or even before coding: The code has to follow documentation, otherwise it's a bug :), at least documentation and code are never allowed to get out of sync. Which means documentation _is_ development, not just something subordinate.

In a scenario like this documentation and usability are not just nice-to-have but an inherent part of development and equally important as writing code, and it finally leads you to better software, to software that is aware of its users and tasks and not just aware of how things are easiest, smartest to implement. But it requires a paradigm shift: Coders are no longer allowed to see documentation as a nasty add on, as something subordinate and documentation people don't simply have to follow the software they get but allowed and required to intervene. Software isn't released as long as the doc people don't give their go: Right, now code matches documentation, it does what it is supposed to do, now we can release.

(http://lists.debian.org/debian-women/2005/05/msg00116.html)

Patricia's message demonstrates that coding is neither the only nor the foremost activity in the FLOSS innovation process. Programmers do not play a more important role than other contributors in the FLOSS development. The FLOSS community is comprised of diverse people from different social worlds, and each member should gain equal respect from what they do. FLOSS cannot get widespread without people writing documentation, reporting bugs and mentoring. The value of the FLOSS development is embedded and embodied not only in coding and the resulting code, but also in networking with others and the process of collaboration. FLOSS gives us a chance to see the co-construction of social and technical activities in a socio-technical innovation process. With a techno-feminist perspective (Wajcman 2004) on the FLOSS development, the socio-technical complexity in the FLOSS community can be observed more deliberately on their power relationships: the haves and havenots in programming. Strengthening this gap would bring the problem to all members involved (regardless of gender, race, class, and disability) in the FLOSS development, rather than just men and women. And this would also clarify the misunderstanding on feminism: feminism cares not only about the inequality between men, women and other genders, but all inequalities in the society. In other words, involving more women in the documentation or localisation (and internationalisation) of FLOSS should not turn these fields into a female domain that it might ironically end up somehow cheapening the work suggested by some old thoughts about certain things being women's work; instead, such a conflicting situation raises the question on non-programming work in software design that is continuously undermined and devalued. To mitigate this unbalance, we need to take a feminist perspective, treating the whole mechanism of software design as a socio-technical system (Hughes 1979, 1987; Latour 1983, 1999; Pinch & Bijker 1987), "recognising the various forms of visible and

invisible work that make up the production/use of technical systems, locating ourselves within that extended web of connections, and taking responsibility for our participation" (Suchman 1999: 263). The biased power relationships between men and women, developers and users, experts and lay inscribed in the strong technological determinism in the FLOSS development can be overcome through valuing heterogeneity and situated knowledge in the FLOSS community (Lin 2004).

3. Examples

As said, FLOSS has a potential of fostering an innovation environment that is not only friendly to women but also to various minorities in our society. But to realise such a platform providing both men and women, both expert and lay with equal opportunities to develop and implement software together still requires more deliberate efforts. Many women-led FLOSS groups have been tackling the knowledge gap between expert and lay (not only men and women) and challenging the 'masculine' culture in the FLOSS community. I will introduce three groups here.

LinuxChix

LinuxChix⁵ is a community for women who like Linux, and for supporting women in computing. The membership ranges from novices to experienced users, and includes professional and amateur programmers, system administrators and technical writers. It aims at creating a more hospitable community in which people can discuss Linux, a community that encourages participation, that doesn't allow the quieter among the members to be drowned out by the vocal minority. LinuxChix was aimed at women, and it remains primarily a group for supporting women in computing. LinuxChix now has several branches around the world including LinuxChix Brazil⁶ and LinuxChix Africa⁷.

Debian-Women

The Debian-Women⁸ project was founded in May 2004. It seeks to balance and diversify the

Debian⁹ Project by actively engaging with interested women and encouraging them to become more involved with Debian. Debian-women promotes women's involvement in

⁵ http://www.linuxchix.org

⁶ http://www.linuxchix.org.br/

⁷ http://www.africalinuxchix.org/

⁸ http://www.debianwomen.org

⁹ http://www.debian.org

Debian by increasing the visibility of active women, providing mentoring and role models, and creating opportunities for collaboration with new and current members of the Debian Project. All people (both men or women) who are interested in increasing the participation of women in Debian are welcome. Now Debian-women has a mailing list running for discussion of related issues, and an IRC channel for discussion of related issues, technical questions and to allow women who are interested in contributing to Debian to meet each other and some of Debian's current contributors. The members are also eager in giving talks at conferences, and organising BOF discussions at Linux conferences, to promote discussion of issues facing women and their involvement in Debian and Linux. These activities have effectively encouraged and educated the Debian community to increase understanding of the specific issues facing women who wish to contribute more to Debian.

Women's Information Technology Transfer (WITT)

Women's Information Technology Transfer (WITT)¹⁰ is a portal site to link women's organizations and feminist advocates for the internet in Eastern and Central Europe. It aims at providing strategic ICT information to all, and supporting, in a collective way, Central and Eastern European women in developing the web as an instrument in their social activism. WITT is committed to bringing women's actions, activities and struggles into the spotlight, promoting the use of free software as a way to highlight women's voices. The WITT website has been developed for women to share their experiences with ICTs, to learn about training events provided by WITT, and to develop expertise in advocacy on gender and ICT issues. Women can publish on the website in their own language (eight languages are available to be used as the site develops).

4. Conclusion

The features of FLOSS have been said to open up a range of opportunities to change the power relationships in society: experts and lay, developers and users, developed and developing countries, rich and poor etc. The feature of low development cost, modularised features, transparent information are particularly celebrated in a knowledge-based society. Whereas FLOSS is re/presented as a weapon to fight against proprietary software companies such as Microsoft, neither have we seen an equal status for all members involved in the FLOSS development, nor have we seen an accessible channel for all interested people to enter this world. Drawing on new perspectives in feminist theory and science and technology studies, I challenge the power emerging from the skills of programming and of designing technologies that overlooks the requirements of having user-friendly technologies. And it is exactly because of this misconception on the coding skill, it makes the composition and structure in the FLOSS social world imbalanced. This misconception fosters a false

¹⁰ http://www.witt-project.net/

impression that FLOSS is too technical and difficult to use. This kind of misunderstanding discourages many people, including women, to participate in the FLOSS development, and subsequently results in an imbalance in gender, race, and class. Today, when we criticise the women status in the FLOSS social world, we must not forget that a feminist critique not only apply on gender issues, but it aims to challenge all kinds of power inequalities in the world. I have proposed to look at the attitude in favour of (if not worshiping) people who own programming skills when examining the reason why there are so few women in FLOSS. Instead of narrowing the gender argument down to a fight between men and women, I argue that this is not only about men and women, but about all majority and minority, the powerful and the powerless class. In viewing the problem from a wider angle, we can overcome many dilemmas such as if designing software for women is needed. After all, it is not whether software should be designed for men or for women; it is whether the software is designed for users without taking too much pride of the developers. I have introduced three women-led FLOSS groups working persistently in this direction: LinuxChix, Debian-women and Women's Information Technology Transfer (WITT). These groups facilitate the networking and provide mutual help amongst women participants in the FLOSS development. They help maintain a pool of women who will not only promote ICT use but also promote a feminist approach of design and usage of ICT. Although this paper has been focusing on the gender-related issues specifically in the FLOSS development, the analytic concepts introduced here can and should be widely applied to software design and other technological designs to explore the ways in which technologies are gendered in their design and use.

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